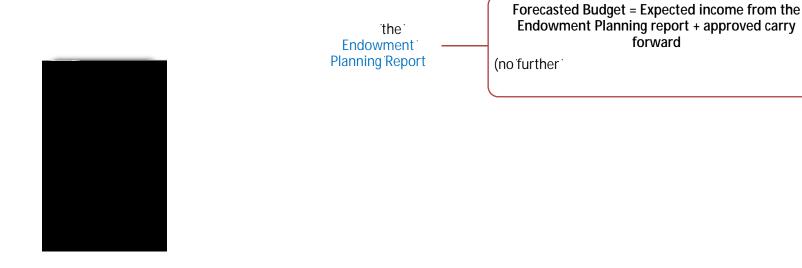
## Forecasting Budget for Endowment Spendable Income Funds



Balance Remaining + Commitments). "

## Forecasting Budget for Endowment Spendable Income Funds

**Example: Capitalization** 

Forecasted Budget = Expected income from the Endowment Planning report + (capitalization amount confirmed as available from the Endowment Monitoring report/MIP market value per unit rate from FNIEBAL \* communicated spendable rate for the coming fiscal year) + approved carry forward Scenario:

The expected income for Endowment Fund 123456 is \$10,000 as per the Endowment Planning report.

There is a \$1,000 available balance which needs to be capitalized. We won't request for it to be a carry forward